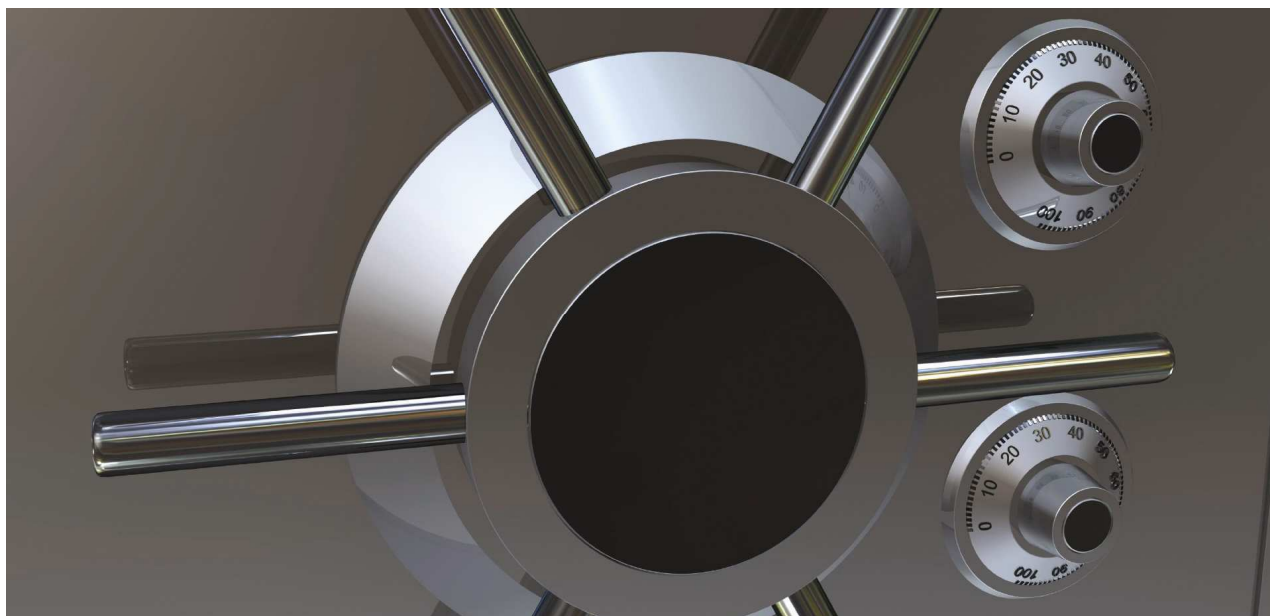


WORST-OF CAPITAL PROTECTED NOTES



OPPORTUNITIES

- Disproportionate participation in the worst performing underlying.
- 90% Strike Level (in-the-money) already provides the investor with a positive yield, if all underlyings close unchanged at maturity (without consideration of costs).
- 90% Capital Protection at maturity.

RISIKS

- Maximum loss of 10% at maturity.
- During the lifetime of the product the note can trade below its Capital Protection level.
- The investor surrenders income such as dividends in favour of the strategy.

WORST PERFORMANCE

The lowest performance of the respective Underlyings whereby each performance is calculated by dividing the respective Final Fixing Level by the respective Initial Fixing Level.

COSI

The products are collateral secured instruments (COSI), meaning that the investor's exposure to credit risk of the issuer is minimized due to collateralization.

EXAMPLES

The redemption is illustrated using the example of a Worst-of Capital Protected Note on Holcim, Nestlé and Swisscom.

ASSUMPTIONS:

Initial Fixing Level	100.00%
Capital Protection	90.00%
Strike Level	90.00%
Participation	185.00%
Denomination	CHF 1'000

REDEMPTION SCENARIOS:

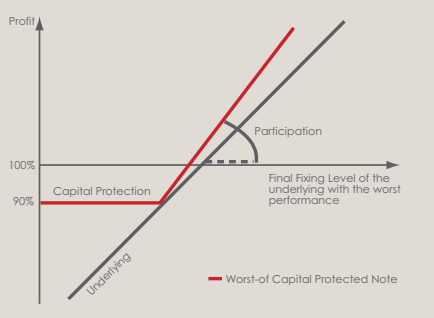
Worst Performance	Redemption (Performance)
- 15.00%	CHF 900.00 (- 10.00%)
- 10.00%	CHF 900.00 (- 10.00%)
- 5.00%	CHF 992.50 (- 0.75%)
- 4.59%	CHF 1'000.00 (+/- 0.00%)
+/-0.00%	CHF 1'085.00 (+ 8.50%)
+ 5.00%	CHF 1'177.50 (+ 17.75%)
+ 10.00%	CHF 1'270.00 (+ 27.00%)
+ 15.00%	CHF 1'362.50 (+ 36.25%)

The redemption amount is at least CHF 900.00. The investor participates with the factor of 1.85 in increases of the underlying with the worst performance above the Strike Level of 90%.

WORST-OF CAPITAL PROTECTED NOTE WITH 185% PARTICIPATION ON HOLCIM, NESTLÉ AND SWISSCOM

UNDERLYINGS	INITIAL FIXING LEVELS	STRIKE LEVEL	
Holcim	100.00%	90.00%	
Nestlé	100.00%	90.00%	
Swisscom	100.00%	90.00%	

Participation	185%	Maturity	15 months
Currency	CHF	Symbol	EFHFI
Denomination	CHF 1'000	Swiss Security No.	11152786
Initial Fixing	09.04.2010	ISIN	CH0111527864



The graph plots Profit on the y-axis against Underlying performance on the x-axis. A horizontal line at 90% represents 'Capital Protection'. A diagonal line represents the 'Underlying'. A red line, labeled 'Worst-of Capital Protected Note', follows the 90% line until it reaches the 'Final Fixing Level of the underlying with the worst performance', then follows the diagonal line with a slope of 185% participation. The area between the diagonal and the red line is labeled 'Participation'.

WORST-OF CAPITAL PROTECTED NOTES IN SUBSCRIPTION UNTIL 09.04.2010¹

Underlyings	Currency	Capital Protection	Strike Level	Participation	Maturity	Swiss Security No.	Symbol	Collateralization
Holcim, Nestlé, Swisscom	CHF	90%	90%	185%	15 months	11152786	EFHFI	COSI
Bayer, E.ON, Siemens	EUR	90%	90%	125%	15 months	11152787	EFHIJ	COSI

¹⁾ The subscription period may be closed early by the issuer, due to market developments.

Would you like to know more about structured products?
Please visit our website www.efgfp.com or call us on
+41 58 800 1111.

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