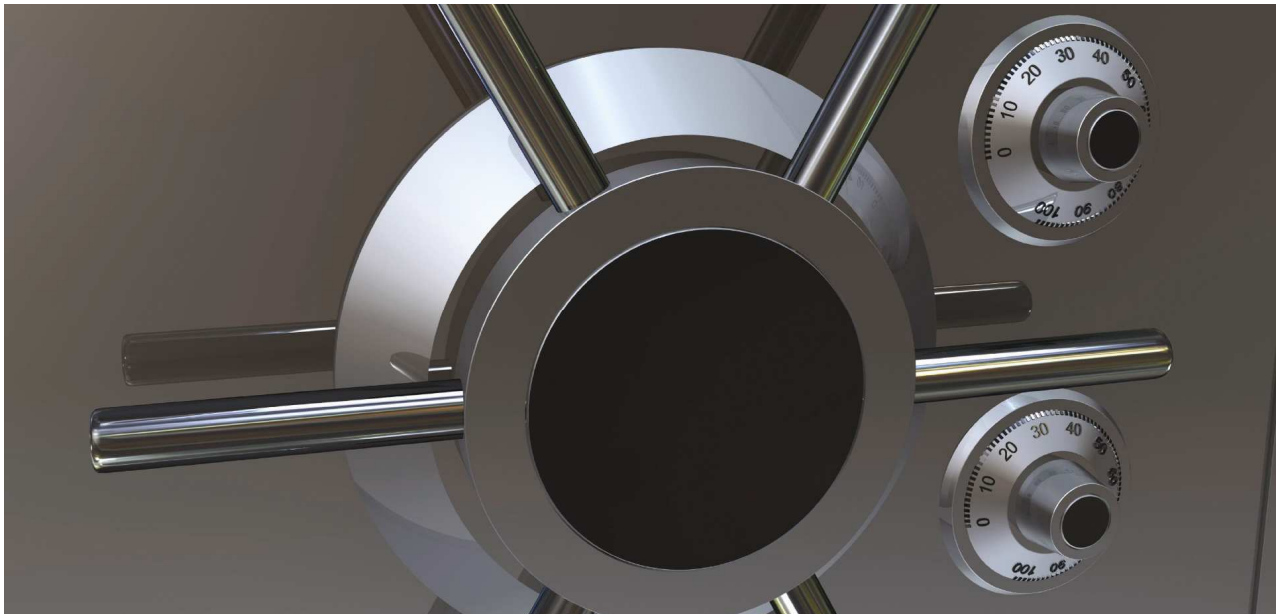




WORST-OF CAPITAL PROTECTED NOTES



OPPORTUNITIES

- Disproportionate participation (125%) in the worst performing underlying.
- 90% Strike Level (in-the-money) already provides the investor with a positive yield, if all underlyings close unchanged at maturity (without consideration of costs).
- 90% Capital Protection at maturity.

RISIKS

- Maximum loss of 10% at maturity.
- During the lifetime of the product the note can trade below its Capital Protection level.
- The investor surrenders income such as dividends in favour of the strategy.

WORST PERFORMANCE

The lowest performance of the respective Underlyings whereby each performance is calculated by dividing the respective Final Fixing Level by the respective Initial Fixing Level.

COSI

The products are collateral secured instruments (COSI), meaning that the investor's exposure to credit risk of the issuer is minimized due to collateralization.

EXAMPLES

The redemption is illustrated using the example of a Worst-of Capital Protected Note on Nestlé, Novartis and Roche.

ASSUMPTIONS:


Initial Fixing Level	100.00%
Capital Protection	90.00%
Strike Level	90.00%
Participation	125.00%
Denomination	CHF 1'000

REDEMPTION SCENARIOS:

Worst Performance	Redemption (Performance)
- 15.00%	CHF 900.00 (- 10.00%)
- 10.00%	CHF 900.00 (- 10.00%)
- 5.00%	CHF 962.50 (- 3.75%)
- 2.00%	CHF 1'000.00 (+/- 0.00%)
+/-0.00%	CHF 1'025.00 (+ 2.50%)
+ 5.00%	CHF 1'087.50 (+ 8.75%)
+ 10.00%	CHF 1'150.00 (+ 15.00%)
+ 15.00%	CHF 1'212.50 (+ 21.25%)

The redemption amount is at least CHF 900.00. The investor participates with the factor of 1.25 in increases of the underlying with the worst performance above the Strike Level of 90%.

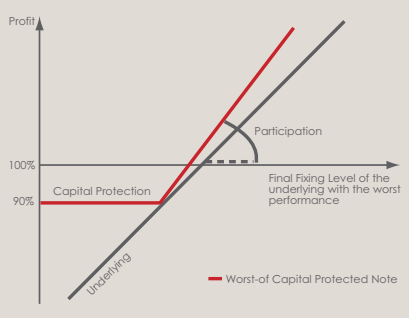
CAPITAL PROTECTION

END OF SUBSCRIPTION: 23.04.2010¹ 

WORST-OF CAPITAL PROTECTED NOTE WITH 125% PARTICIPATION ON NESTLÉ, NOVARTIS AND ROCHE

UNDERLYINGS	INITIAL FIXING LEVELS	STRIKE LEVEL	
Nestlé	100.00%	90.00%	
Novartis	100.00%	90.00%	
Roche	100.00%	90.00%	

Participation	125%	Maturity	14 months
Currency	CHF	Symbol	EFHFS
Denomination	CHF 1'000	Swiss Security No.	11209370
Initial Fixing	23.04.2010	ISIN	CH0112093700



WORST-OF CAPITAL PROTECTED NOTE IN SUBSCRIPTION UNTIL 23.04.2010¹

Underlyings	Currency	Capital Protection	Strike Level	Participation	Maturity	Swiss Security No.	Symbol	Collateralization
Nestlé, Novartis, Roche	CHF	90%	90%	125%	14 months	11209370	EFHFS	COSI

¹⁾ The subscription period may be closed early by the issuer, due to market developments.

Would you like to know more about structured products?
Please visit our website www.efgfp.com or call us on
+41 58 800 1111.

LEGAL DISCLAIMER

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