

WORST-OF BARRIER REVERSE CONVERTIBLES: ON 2 UNDERLYINGS



OPPORTUNITIES

- The guaranteed coupon will be paid in any case.
- Conditional capital protection as long as none of the underlyings ever trade at or below their barrier level (Barrier Event).

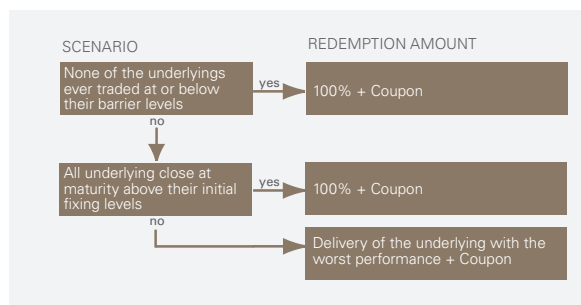
RISK

- If a Barrier Event has occurred and at least one underlying closes at or below its initial fixing level at maturity the investor will receive delivery of the underlying with the worst performance and can therefore lose all or part of his investment.

BARRIER EVENT

A Barrier Event shall be deemed to occur if at any time on any exchange business day during the Barrier Observation Period the level of at least one of the underlyings' bid prices has been quoted and/or traded at or below the respective barrier level, as reasonably determined by the calculation agent.

REDEMPTION



| WORST-OF BARRIER REVERSE CONVERTIBLE | | | |
|--|-----------------------|--------------------|--------------|
| 10.25% (10.08% P.A.) ON PETROCHINA AND CHINA CONSTRUCTION BANK | | | |
| UNDERLYING | BLOOMBERG TICKER | BARRIER | |
| PetroChina | 857 HK | 75.00% | |
| China Construction Bank | 939 HK | 75.00% | |
| Currency | Quanto CHF | Swiss Security Nr. | 11209393 |
| Denomination | CHF 1'000 | ISIN | CH0112093932 |
| Initial Fixing Date | 26.04.2010 | Maturity | 1 year |
| Redemption | Physical ² | | |

WORST-OF BARRIER REVERSE CONVERTIBLES IN SUBSCRIPTION UNTIL 23.04.2010¹

| Coupon (p.a.) | Underlyings | Barrier | Maturity | Currency | Redemption ⁽²⁾ | Swiss Security Nr. |
|------------------------|-------------------------|---------|----------|------------|---------------------------|--------------------|
| 12.25% (12.05%) | BHP Billiton, Rio Tinto | 69% | 1 year | Quanto CHF | physical | 11209392 |
| 9.50% (9.34%) | Credit Suisse, Swiss Re | 69% | 1 year | CHF | physical | 11209394 |
| 9.25% (9.10%) | ABB, Holcim | 75% | 1 year | CHF | physical | 11209395 |
| 14.14% (7.00%) | Roche, Holcim | 69% | 2 years | CHF | physical | 11209396 |
| 10.25% (10.08%) | Bayer, Siemens | 75% | 1 year | EUR | physical | 11209397 |
| 9.25% (9.10%) | Daimler, Dt. Bank | 69% | 1 year | EUR | physical | 11209398 |

¹ The subscription period may be closed early by the issuer, due to market developments.

² "Physical": delivery of the underlying with the worst performance, if at least one underlying traded at or below its respective barrier level during the product lifetime and if at least one of the underlyings closed at or below its respective initial fixing level at the final fixing date; otherwise payment of the Denomination in cash.

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